



Community Underwriting

Community Underwriting Association Liability Claim Form

About Community Underwriting

Community Underwriting Agency Pty Ltd (Community Underwriting) acts under a binding authority as Agent for Berkley Insurance Australia to issue, vary and cancel policies on Berkley's behalf. In all aspects of this Policy, Community Underwriting acts as an agent for Berkley Insurance Australia, the Insurer and not for the Insured.

About the Insurer

Berkley Insurance Australia (Berkley - ABN 53 126 559 706) is part of the Berkley Group of Companies. Founded in 1967 the Berkley Group of Companies is one of the USA's premier commercial lines property and casualty insurance providers. Each of the operating units in the Berkley group participates in a niche market requiring specialised knowledge about a territory or product.

The Berkley Group of companies is led by Berkley Corporation, located in Greenwich, Connecticut, USA. It is listed on the New York Stock Exchange under the symbol WRB. Member companies of the Berkley Group have offices across the USA and in the United Kingdom, South America, Continental Europe, Australia, Singapore and Hong Kong.

Privacy Statement

Community Underwriting and Berkley Insurance Australia seek at all times to comply with the Privacy Act 1988 and the Australian Privacy Principles therein. If We disclose personal information to You for any reason You must also act in accordance with and comply with the terms of the Privacy Act and the Australian Privacy Principles.

Purpose for collection of information:

The information contained in this document and any other documents provided to Us will be dealt with in accordance with our respective Privacy Policies.

Disclosure of Information that you provide to us:

Community Underwriting and Berkley Insurance Australia will only use the information in accordance with the terms of the Privacy Policies. Without limiting the application of the Policy Community Underwriting and Berkley Insurance Australia may disclose personal information to other individuals or organisations in connection with Your claim, including legal advisors, other parties, other lawyers, experts and witnesses, courts and tribunals and other organisations that need to be involved in the matter. By submitting Your notification and continuing to deal with us you consent to Community Underwriting and Berkley Insurance Australia and these parties collecting, using and disclosing personal and sensitive information about you for these purposes. By signing the claim form You are consenting to the above.

You warrant to us that where you provide us with personal information that you have collected from other individuals:

- that the information has been collected in accordance with the Privacy Act 1988.
- that We are authorised to receive that information from you and to use it for the purpose of providing legal claims management services and advice.
- You, and the person who provided You with the information, are aware and have complied with the Privacy Act 1988 and have notified the person about whom the personal information is collected of the collection use and disclosure of such information.

By executing the claim form you are indemnifying Community Underwriting and Berkley Insurance Australia against any breach that arises directly or indirectly out of any act or omission of your part which does not accord with the conduct required under the Privacy Act 1988.

Direct Marketing:

We do not disclose personal information that We collect to a third party for the purpose of allowing them to direct market

Community Underwriting Agency Pty Ltd - AFS License No 448274 (Community Underwriting) acts under a binding authority as Agent for Berkley Insurance Australia (ABN 53 126 559 706) to issue, vary and cancel policies on Berkley's behalf. In all aspects of this Policy, Community Underwriting acts as an agent for the insurer and not for the insured.

their products and services unless You have given Us Your permission for Us to do this.
Cross Border:

We will share Your personal information with the Community Underwriting and the Berkley group of companies. Our data containing Your information is stored in our data centre using dedicated hardware and network. We may also use Saas, Cloud computing or other technologies from time to time and Your information may be stored outside Australia. We will not transfer personal information to a recipient in a foreign country unless We have appropriate protections in place as required by the relevant privacy laws. Your information will be stored on our data base for such period of time as required by law.

Further information

If you would like further information, please review our full Privacy Policy on our website or if you have any complaints or concerns over the protection of the information you have given to us or that we have collected from others, contact the National Head of Claims at the Sydney address listed below or alternatively send an email to australiacclaims@berkleyinaus.com.au.

Berkley Insurance Australia
Level 7, 321 Kent Street
Sydney NSW 2000
Ph: 02 9275 8500
Fax: 02 9261 2773
Email: australia@berkleyinaus.com.au
Web site: www.berkleyinaus.com.au

GST and Insurance Requirements

If you are registered for GST purposes and have an entitlement to claim an Input Tax Credit (ITC) for GST paid on your insurance, you are required to inform your insurer, at or before the time of any subsequent claim, of the extent to which you are eligible to claim an ITC.

The amount that we are liable to pay under this policy will be reduced by the amount of any ITC that you are or may be entitled to claim for the supply of goods or services covered by that payment.

If you are liable to pay an excess under this policy, the amount payable will be calculated after deduction of any ITC that you are or may be entitled to claim on payment of the excess.

Complaints

Any enquiry or complaint relating to this insurance should in the first instance be referred to:

Complaints Manager

Community Underwriting Agency Pty Ltd

P.O. Box 173, Balmain NSW 2041

If this does not resolve the matter or You are not satisfied with the way a complaint has been dealt with, you should contact:

The National Head of Claims

Berkley Insurance Australia

P.O Box Q296, QVB Sydney NSW 1230

Community Underwriting are specialists in charity insurance, not for profit insurance and insurance for community organisations. We offer a range of insurance solutions customised to meet the needs of community organisations.

Contact us today!

Call us: 02 80452580

enquiries@communityunderwriting.com.au

www.communityunderwriting.com.au

AFS No 448274 ABN: 60 166 234 715

Section 1

Policy Information

Policy Number: _____

Insured (Surname, Company, Partnership): _____

Given Name(s) of Insured: _____

Postal Address: _____

Contact Person (for Company or Partnership claims): _____

Occupation: _____

Home Ph: _____ Business Ph: _____ Fax: _____

Mobile: _____ Email: _____

Preferred method of contact: _____

Full Name of the Directors/Officers giving notification: _____

Address of Directors/Officers giving Notification: _____

Is the Insured registered for GST? Yes ☐ No ☐

What is the Insured's ABN? _____

Has the Insured claimed or does the Insured intend to claim and input tax credit on the GST applicable to this Policy? Yes ☐ No ☐

Is this amount claimed or intended to be claimed less than 100% of the GST applicable to the premium? Yes ☐ No ☐

Specify the percentage amount claimed or intended to be claimed _____ %

Section 2

Details of the Relevant Insured Person(s)

Full Name of the Insured Person(s) who is/are the subject of the Claim or potential Claim

Name of the Insured Entity of which such Insured Person(s) is/are a Director/Officer or Employee

Full Name of the Claimant or potential Claimant (i.e. the party making the Claim upon the Insured)

Address of the Claimant

Section 3

Details of the Subject Activity

From what activity on the part of the Insured does the Claim or potential Claim arise?

Was the performance or undertaking of such activity evidenced in writing? If so, please attach a copy.
If not, please provide appropriate particulars.

When was the activity from which the Claim arises or may arise performed or undertaken?

Section 4

Details of Claim or circumstance

What is the precise nature of the Claim (i.e. the Claimant's allegations) or the fact or circumstance that might give rise to a Claim?

On what date did the Insured first become aware of the Claim or of such fact or circumstance?

____/____/____

On what date was the Claim or the intimation of a Claim first made against the Insured?

____/____/____

Was the first intimation of a Claim verbal or in writing?

(If in writing please attach a copy)

☐ Verbal

☐ In writing

If verbal, please give a "first person" account of the conversation

What amount, if any, is claimed?

\$ _____

Section 5

Details of Insured's Response

What are the Insured's comments in response to the Claim or the fact or circumstance that might give rise to a Claim?

What are the Insured's comments on the quantum of the Claim and what is the Insured's estimate of its potential monetary liability, if any, to the Claimant?

Are there additional details about which the Insured wishes to advise, or which may be of interest to Calliden, so that Calliden will have a better understanding of this matter? If so, please provide details along with supporting documentation.

Section 6

Direct Deposit

Should any part of this Claim be payable to the Insured please provide the Insured's bank account details for direct deposit purposes.

Name of Account: _____

BSB: _____ A/C Number: _____

Bank Name: _____

Declaration

I declare that, to the best of my knowledge and belief, the information in this form is true and correct and I understand the Claim may be refused or reduced if information is withheld.

I understand that I may have to provide relevant documentation to enable complete consideration of my Claim.

I consent to Community Underwriting, Berkley and their agents using the personal information I have provided on this form for the purposes of processing my claim. Accordingly, I consent to Community Underwriting, Berkley and their agents obtaining or disclosing my personal information as required with other insurers, insurance reference bureaus, credit reporting agencies, loss adjusters, investigators, lawyers or as required by law to do so.

I declare that I have read and understood the Privacy information and consent to the collection, storage, use and disclosure of personal and sensitive information of all persons covered by this Form. Where personal information has been provided on someone else's behalf, that person has consented to this provision.

Signature of insured or person with authority to sign for and on behalf of a company or partnership.

Signature: _____

Date: // ____ ____

Please indicate the number of additional pages attached to this Claim Form: _____